

# VEGA DAILY

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June 30, 2025

## VITAMIN

01

Last week, the overall vitamin market showed a weak trend, with price fluctuations observed in some products. During the CPHI exhibition, Garden Biopharmaceutical significantly increased its Vitamin D3 offer, drawing market attention. After the exhibition, two domestic vitamin manufacturers announced suspension of quotations, leading to increased market caution.

## AMINO ACID

02

Last week, the amino acid market showed mixed trends. 98% Lysine factory offers stayed mostly stable, but transaction prices remained weak with moderate demand and limited deal volume. 70% Lysine prices showed slight upward momentum, driven by increased inquiries and moderate factory price adjustments, though actual deal volume was still under observation. The Threonine market remained stable, with offers at USD 1.17–1.20/KG and purchases mainly based on immediate needs, suggesting a steady short-term outlook.

On June 24, 2025, Novus announced a business restructuring, establishing two independent units: one for liquid methionine solutions and the other for specialty feed ingredients, aiming to enhance innovation and service to the dairy, poultry, and swine sectors.

## API

03

Last week, the veterinary API market remained weak, with pessimistic sentiment during CPHI and no significant demand growth. Supply stayed ample, keeping traders cautious. Oxytetracycline and its HCl form remained firm on tight availability, while Florfenicol, Amoxicillin, and Neomycin Sulfate saw price declines amid competition and low demand. Previously rising products like Tylosin, Tilmicosin, and Doxycycline stayed stable with continued market focus. Further monitoring of factory capacity, demand, and raw material trends is advised.

## FOOD ADDITIVE

04

Due to raw material fluctuations and maintenance, Sucralose manufacturers suspended quotations. Acesulfame-K and Aspartame prices were stable with normal shipments. Creatine Monohydrate deliveries are scheduled through mid-July. L-Carnitine series prices continued to rise, with a bullish outlook.

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